

## **Policy Change Request**

The Insured	Insured's Name			Policy Number			
The modera							
The Owner	Owner's Name						
Beneficiary Change	It is not recommended to select a funeral home as beneficiary. Please designate both a primary and contingent beneficiary.  I wish to designate my   Primary Beneficiary and/or   Contingent Beneficiary as irrevocable. I understand by doing so I cannot take a loan or cash surrender my policy without their written consent.						
Primary Beneficiary N			<del></del>	Contingent Beneficiary N			
Date of Birth	SSN/TIN	Relation	nship to Insured	Date of Birth	SSN/TIN	Relat	ionship to Insured
Address	City	State	Zip	Address	City	State	Zip
Telephone Number				Telephone Number			
Owner	It is not recommended to select a funeral home as owner.						
New Owner Name(s)	This change will legally transfer policy ownership to the				ow		
SSN/TIN		Relatio	nship to Insured	Telephone Number			
Address	City	State	Zip	New Owner Signature			Date
Change of Name	This change will not transfer ownership rights or benefits.  Legal documentation is required, i.e. marriage license, divorce decree, driver's license, etc.						
or nume		<u> </u>	arriage licens		ver's license, etc.		
Name to Change:				Reason (required)  To (Please print new name)			
	·			-			
Change of Funeral Home	Please Print			læ.			
From	S'i	0	7.	То	C'i	0	7.
Address	City	State	Zip	Address	City	State	Zip
Telephone Number				Telephone Number			
Additional Changes Not Listed  Please clearly describe your request							
Signatures I agree that my signature shall apply to all requests indicated on this form.							
Current Policy Owner					Date		
Witness Signature					Date		
Spouse/Irrevocable Beneficiary/Assignee					Date		